

**SAVE \$5,800 A YEAR  
ON YOUR MEDICAL  
EXPENSES!**



**Medical expenses with and without AgriPlan or BizPlan**

**Without**

**PREMIUM DEDUCTION\*** **100%**

(Health & long-term care)

\$10,207\* x 100% = \$10,207

Federal tax rate

\$10,207\* x 15% = \$1,531

Tax savings =

\$1,531

**OUT-OF-POCKET EXPENSES** **0%**

(Out-of-pocket medical)

\$6,390\* x 0% = \$0

Federal and state tax savings, 0%

\$0

**TOTAL EXPENSES = \$16,597**

**TOTAL DEDUCTION = \$10,207**

**Total Tax Savings \$1,531**

**With AgriPlan or BizPlan**

**PREMIUM DEDUCTION\*** **100%**

(Health & long-term care)

\$10,207\* x 100% = \$10,207

Federal, state and SE tax rate

\$10,207\* x 35% = \$3,572

Tax savings =

\$3,572

**OUT-OF-POCKET EXPENSES** **100%**

(Out-of-pocket medical)

\$6,390\* x 100% = \$6,390

Federal, state and SE tax rate

\$6,390\* x 35% = \$2,236

**TOTAL EXPENSES = \$16,597**

**TOTAL DEDUCTION = \$16,597**

**Total Tax Savings \$5,809**

\*These figures are based on actual average AgriPlan and BizPlan client premiums, out-of-pocket medical expenses, and tax savings!